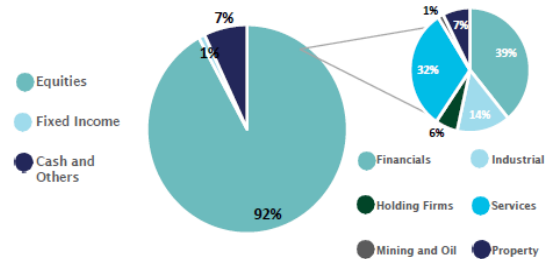


FUND PROFILE

Fund Classification	Balanced Fund
Risk Profile	Moderate to Aggressive
Fund Currency	Philippine Peso (PHP)
Launch Date	July 03, 2019
Fund Size	PHP 293.79 in Millions
Annualized Volatility	12.06%
Management Fee	up to 1.875% per annum
Minimum Initial Investment	PHP 5,000.00
Minimum Addt'l. Investment	PHP 1,000.00
Minimum Holding Period	6 Months
Sales Load	Maximum of 2.00%
Exit Fee	1.00% within 6 months
Redemption Notice Period	Maximum of 7 days
Valuation Method	Market-to-Market
Transfer Agent	Metrobank Trust

FUND ALLOCATION

As of May 31, 2024



FUND INFORMATION

Issuer	First Metro Save and Learn F.O.C.C.U.S Dynamic Fund, Inc.
Investment Objective	The fund is designed to seek long-term capital appreciation by investing in equity securities and/or in government and corporate debt securities.
Investment Strategy	The fund will adopt a tactical asset allocation approach by having the ability to switch between equities, bonds, and cash with a wider range in the permitted allocation between equities and fixed-income assets when needed.
Shares Offered/Par Value	The Fund is offering shares of common stock with a par value of one centavo (Php0.01) per share.
Offering Price	At Net Asset Value (NAV) per share for the banking day, if payment is made within the daily cut-off time, plus a front-end sales load fee.
Sales Load Fee	The sales load fee shall be a maximum of two percent (2%) of the value of investment.
Daily Cut-off Time	1:30PM
Minimum Investment	The minimum initial and investment shall be Php5,000.00 and Php1,000.00 respectively.
Redemption Price	The redemption price is the NAVPS at the close of business day if order ticket received on or before 1:30pm. Thereafter, the order ticket is deemed to have been received the following business day, and the redemption price will be the NAVPS determined at the close of business on the next business day.
Redemption Charge	Redemption made within six (6) months are subject to an exit fee of no more than 1% (exclusive of VAT).
Use of Proceeds	The proceeds from the sale of the 400,000,000 shares, estimated at Php99,440,000.00 using Php0.2486 NAVPS as of December 31, 2018, will be primarily invested in domestic listed and non-listed equity securities in accordance with the policies set forth in the sections headed "Investment Policy" & "Investment Guidelines and Restrictions."

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THIS FUND IS FOR YOU IF:

- You wish to optimize returns not only through careful selection of equity and fixed income securities alone but also through an active play on the asset allocation of the Fund. Active shifts in asset allocation takes advantage of market conditions by reducing its weight in poor performing asset classes while adding to positions in best performing assets.

FUND FEATURES

The Fund	The Fund is an open-end investment company, which was incorporated on and subsequently registered under R.A. 2629 on September 25, 2018. It is principally engaged in the sale of its shares of stock and in the investment of the proceeds from these sales into a portfolio of quality, high grade equity securities within the Philippines.
Purpose	The Fund’s main objective is to provide small investors with the opportunity to access the capital markets and enable them to reap satisfactory returns on their investments through prudent selection of equity securities, and the professional management and supervision of the Fund.

ELIGIBLE INVESTOR

The shares of the Fund may be purchased and held by any person of legal age or duly organized and existing corporations, partnerships or corporate entities regardless of nationality. The Articles of Incorporation of the Company provides, however, that no transfer of shares of stock of the Company which would reduce the stock ownership or equity interest of Filipino citizens to less than the percentage required by applicable laws or regulations shall be caused or allowed to be recorded in the proper books of the Fund. The Investor shall declare and warrant that there are no legal restrictions prohibiting the purchase of the shares applied for and that the Investor is otherwise eligible throughout the duration of the period that the Investor remains a stockholder of the Company.

Purchase of the shares of the Fund may be restricted by law in certain jurisdictions. Foreign investors interested in subscribing to the shares should get information on the applicable legal requirements under the laws and regulations of the countries of their nationality, residence or domicile and as to any relevant tax or foreign exchange control laws and regulations affecting them personally.

INVESTOR PROFILE AND INVESTMENT SUITABILITY

Prior to account opening, the Fund shall perform an investor profiling process for all investors under the general principles on client suitability assessment to guide the investor in choosing investment outlets that are best suited to their objectives, risk tolerance, preferences and experience. The profiling process shall, at the minimum, require the client to provide relevant information thru the Suitability Assessment Form (SAF) and classify them according to their financial sophistication and communicate the SAF results to the Fund.

REQUIREMENTS FOR ACCOUNT OPENING

Any qualified investors may submit the following documents through the principal distributor, FAMI, or through any authorized investment solicitor:

The Know-Your-Customer (KYC) documents (may be updated from time to time)

- Account Opening Form (AOF), Customer Data Sheet (CDS), Signature Card (per investor)
- Photocopy of at least one (1) valid government-issued ID

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- c) Subscription/initial payment.
For investors other than individuals, the following documents, in addition to the AOF, CDS, Signature Card and valid government-issued ID, must be submitted and shall be considered integral parts thereof:
- a) Investor's SEC Certificate of Registration, Articles of Incorporation and By-Laws;
 - b) Latest Audited Financial Statement (AFS);
 - c) Latest General Information Sheet (GIS);
 - d) Notarized corporate secretary's certificate setting forth the resolutions of the Investor's Board of Directors or equivalent body:
 - i. Authorizing the purchase of the shares of the Fund;
 - ii. Designating the signatories for the purpose; and
 - iii. Certifying the percentage of capital stock held by non-Filipinos.

OFFERING PRICE

The net asset value computation shall be made in accordance with the valuation method indicated in the prospectus and shall be applied consistently. Any change in the NAVPS computation or valuation method shall be subject to approval by the Securities and Exchange Commission (SEC). Investment companies shall compute and post their NAVPS on a daily basis and shall publish such daily prices in at least two (2) newspapers of general circulation in the Philippines and shall post them daily in a conspicuous place at the principal office of the investment company as well as all its branches or correspondent offices which are designated redemption centers.

REDEMPTION OF SHARES

Investors in redeemable securities issued by an open-end investment company shall have the right to have their securities redeemed in accordance with the terms of the issue thereof and the procedures indicated in this prospectus. The redemption price surrendered before the daily cut-off time shall be the next computed NAVPS. Payments for securities redeemed, less any redemption charges, shall be affected within seven (7) banking days from receipt of the request for redemption. The Securities and Exchange Commission (SEC) may, whenever necessary or appropriate in the public interest or for the protection of investors, suspend the redemption of securities of open-end companies. The investment company may establish a network of redemption centers acceptable to SEC.

The holder of any shares of stock of the Fund, upon his presentation to the Fund in its principal office or to any of its duly authorized representatives of the confirmation receipt and stock certificate (if issued), and upon filing of the redemption request form, is entitled to receive by way of redemption approximately his proportionate share of the Company's current net assets or the cash equivalent thereof, i.e the current NAV per share, subject to the existing laws and By-laws of the Company.

The NAV is then divided by the number of shares outstanding in order to arrive at the NAV per share.

For securities surrendered for redemption before the daily cut-off time of 1:30PM, the price at which the Company's securities may be redeemed shall be computed based on the NAV per share on the banking day following the day when such request for redemption is received. Should the request for redemption be received after the said daily cut-off time, it shall be deemed to have been received on the following banking day, and the applicable NAV per share to be used as basis for redemption shall be that which shall be computed for the following banking day when such request for redemption is deemed to have been received.

There is a minimum holding period of six (6) months that is subject to an exit fee/early redemption fee of no more than 1% (exclusive of VAT).

The Fund shall not suspend the right of redemption or postpone the date of payment or satisfaction upon redemption of any redeemable security in accordance with the terms appearing in this Prospectus, for more than three (3) banking days after the tender of such security to the Corporation, except on the instances prescribed by applicable Philippine laws or regulations.

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MINIMUM HOLDING PERIOD AND REDEMPTION CHARGES

There shall be a minimum holding period of at least six (6) months and redemption fees shall be deducted out of the redemption proceeds depending on the retention period of the Investor;

Retention Period	Fee
Less than 6 months	1.0%
6 months and beyond	None

BENEFITS TO THE INVESTOR

Mutual funds make saving and investing simple, accessible, affordable. They offer professional management, diversification, liquidity, affordability, convenience, and ease of record keeping, as well as strict government regulation and full disclosure.

Professional Management	Even under the best of market conditions, it takes an experienced investor to invest prudently, and a further commitment of time to monitor those investments. With mutual funds, experienced professionals manage a portfolio full-time, and decide where to invest based on extensive research.
Diversification at Low Cost	Successful investors know that diversification will reduce the adverse impact of a single investment. Mutual funds provide diversification to your investment portfolio automatically by holding a wide variety of securities at a fraction of the cost of making such investments independently.
Liquidity	Liquidity is the ability to readily access your investment. Mutual fund shares are liquid investments that can be bought or sold on any business day. Mutual funds are required by law to buy, or redeem, shares each business day.
Convenience	You can purchase or sell fund shares directly through a broker, bank or insurance agent, by mail, over the telephone, and increasingly by personal computer. You can also arrange for automatic reinvestment or periodic distribution of the dividends and capital gains paid by the fund. A wide variety of other services can be provided, including monthly or quarterly account statements, tax information, and easy access to fund and account information.
Protecting Investors	Not only are mutual funds subject to exacting internal standards, they are also highly-regulated by the Securities and Exchange Commission which has a direct and indirect impact on the environment where mutual funds operate.

DESCRIPTION OF BUSINESS

The Fund is an open-end investment company, which was incorporated on and subsequently registered under R.A. 2629 on September 25, 2018. It is principally engaged in the sales of its shares of stock and in the investment of its proceeds from these sales into a portfolio of quality, high grade equity securities within the Philippines. The Fund's main objective is to provide small investors with the opportunity to access the capital markets and enable them to reap satisfactory returns on their investments through prudent selection of securities, and the professional management and supervision of the Fund.

PLAN OF DISTRIBUTION

The Fund has appointed FAMI as principal distributor of its shares of stock and will not sell or agree to sell any shares of its capital stock except through FAMI. FAMI will set up a legally qualified marketing network and

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accredit sub-dealers or agents to sell the shares and they are directly liable to FAMI. FAMI shall be compensated with 1.875% per annum of the average net assets representing fees for fund management, distribution and administration. FAMI is licensed by SEC to act as Investment Company Adviser/Manager, Administrator and Principal Distributor.

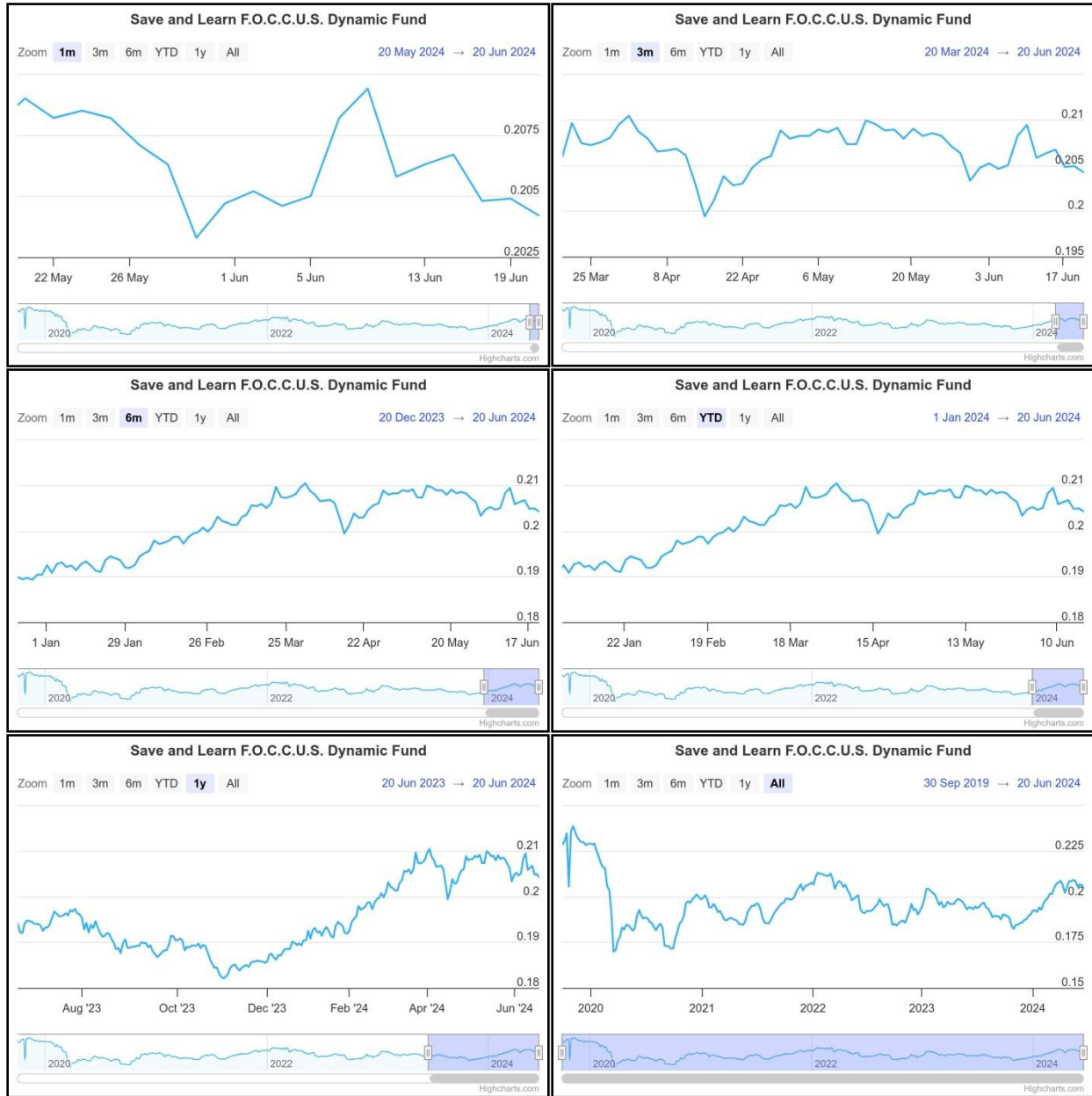
KEY PERFORMANCE INDICATORS

The Fund has identified the following as its key performance indicators:

Net Asset Value per Share	NAVPS amounted to Php0.2486 as of December 31, 2018
Sales for the period ended	The Fund had no sales for the period September 25, 2018 to December 31, 2018 aside from the seed capital infused by FAMI.
Redemptions for period ended	The Fund had no redemption for the period September 25, 2018 to December 31, 2018.
Net Income vs. Benchmark	The Fund incurred a net loss of Php140,792 for the period ended September 25, 2018 to December 31, 2018.
Market Share vs. Benchmark	The Fund has not yet started its commercial operations. As of December 31, 2018, the Fund held no share yet in the Equity Fund category and among all mutual funds in terms of net assets. On the basis of account holders, the Fund has sixteen outstanding accounts.

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FUND PERFORMANCE



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